

MEXICAN RESTAURANTS INC

FORM 8-K

(Current report filing)

Filed 01/16/07 for the Period Ending 01/12/07

Address	1135 EDGEBROOK HOUSTON, TX 77034
Telephone	7139437574
CIK	0001009244
Symbol	CASA
SIC Code	5812 - Eating Places
Industry	Restaurants
Sector	Services
Fiscal Year	12/28

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

FORM 8-K

**CURRENT REPORT
Pursuant to Section 13 or 15(d)
of the Securities Exchange Act of 1934**

Date of Report (date of earliest event reported): January 12, 2007



MEXICAN RESTAURANTS, INC.
(Exact name of registrant as specified in its charter)

Texas
(State or other jurisdiction
of incorporation)

000-28234
(Commission File Number)

76-0493269
(IRS Employer
Identification No.)

**1135 EDGEBROOK
HOUSTON, TEXAS**
(Address of Principal Executive Offices)

77034-1899
(Zip Code)

Registrant's telephone number, including area code: (713) 943-7574

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant number under any of the following provisions (*see* General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01 Other Events.

On January 12, 2007 Mexican Restaurants, Inc. issued a press release announcing that the Company has notified Nasdaq that Michael D. Domec, a current member of Mexican Restaurants, Inc. Board of Directors, has accepted a position on the Company's Audit Committee. Mr. Domec has served on the Company's Board of Directors since 1995. This brings the total number of Audit Committee members to three, putting the Company in compliance with Nasdaq's audit committee requirements as set forth in Marketplace Rule 4350. Messrs. Joseph J. Fitzsimmons and Thomas E. Martin are the other members of the Company's Audit Committee.

A copy of the Company's press release with respect to this matter is attached hereto as Exhibit 99.1.

Item 9.01. Financial Statements and Exhibits.

(c) Exhibits

<u>Exhibit</u> <u>Number</u>	<u>Description</u>
99.1	Mexican Restaurants, Inc. press release dated January 12, 2007.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: January 15, 2007

MEXICAN RESTAURANTS, INC.

By: /s/ ANDREW J. DENNARD

Andrew J. Dennard

Exec. Vice President, Chief

Financial Officer,

Treasurer and

Corporate

Secretary

INDEX TO EXHIBITS

**Exhibit
Number**

Description

99.1 Mexican Restaurants, Inc. press release dated January 12, 2007



FOR IMMEDIATE RELEASE

Contact: Mexican Restaurants, Inc.
Andrew J. Dennard
(713) 943-7574

**Mexican Restaurants, Inc.
Announces New Audit Committee Member**

Houston, Texas (January 12, 2007) On January 10, 2007 Mexican Restaurants, Inc. (Nasdaq: CASA) notified Nasdaq that Michael D. Domec has accepted a position on the Company's Audit Committee of the Board of Directors. Mr. Domec has served on the Company's Board of Directors since 1995. This brings the total number of Audit Committee members to three, Messrs. Domec, Joseph J. Fitzsimmons and Thomas E. Martin, putting the Company in compliance with Nasdaq's audit committee requirements as set forth in Marketplace Rule 4350.

Mexican Restaurants, Inc. operates and franchises 79 Mexican restaurants. The current system includes 60 Company-operated restaurants, 18 franchisee operated restaurants and one licensed restaurant.

Special Note Regarding Forward-Looking Statements

This press release contains forward-looking statements within the meaning of the Private Securities Litigation Reform Act of 1995. Such forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of the Company to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements. Such factors include, among others, the following: growth strategy; dependence on executive officers; geographic concentration; increasing susceptibility to adverse conditions in the region; changes in consumer tastes and eating and discretionary spending habits; the risk of food-borne illness; national, regional or local economic and real estate conditions; demographic trends; inclement weather; traffic patterns; the type, number and location of competing restaurants; inflation; increased food, labor and benefit costs; the availability of experienced management and hourly employees; seasonality and the timing of new restaurant openings; changes in governmental regulations; dram shop exposure; and other factors not yet experienced by the Company. The use of words such as "believes", "anticipates", "expects", "intends" and similar expressions are intended to identify forward-looking statements, but are not the exclusive means of identifying such statements. Readers are urged to carefully review and consider the various disclosures made by the Company in this release and in the Company's most recently filed Annual Report and Form 10-K that attempt to advise interested parties of the risks and factors that may affect the Company's business.